



CDIAC ANNOUNCES NEW TECHNICAL ADVISORY COMMITTEE MEMBERS

Earlier this year, the California Debt and Investment Advisory Commission (CDIAC) reconstituted its Technical Advisory Committee (TAC). The TAC is an advisory body consisting of public and private finance professionals that offer CDIAC staff expertise, insight, and experience in the areas of public debt and investment matters. TAC members also actively participate as faculty for CDIAC’s continuing education programs.

The TAC is comprised of two sub-committees, the Debt TAC and the Investment TAC, and a member of the TAC chairs each subcommittee. CDIAC would like to thank its outgoing TAC Chairs, Tim Schaefer, of Fieldman, Rolapp and Associates (Debt TAC), and Tom Friery, of the City of Sacramento (Investment TAC), for their leadership and dedication in leading the Committees. We also would like to welcome and thank incoming Chairs, Jacquelynne Jennings of Lofton & Jennings (Debt TAC), and Tony Garcia of Wells Fargo Institutional Securities, LLC (Investment TAC), for their commitment to CDIAC in this endeavor.

As reflected on page 5, the TAC contains members with a wide range of subject matter expertise and extensive experience in California public finance. CDIAC looks forward to utilizing this expertise to serve public officials in California!

TACHNICAL ADVISORY COMMITTEE MEMBERS

DEBT TECHNICAL ADVISORY COMMITTEE

Leonard	Berry	Principal, Managing Director	Backstrom McCarley Berry & Company, LLC
Nathan	Brostrom	Vice President	J.P. Morgan Securities, Inc.
Edward B.	Burdett	Managing Director	Merrill Lynch & Co.
Kevin M.	Civale	Partner	Hawkins, Delafield & Wood
Rafael R.	Costas	Co-Director, Municipal Bond Department	Franklin Templeton Investments
Roger L.	Davis	Chair, Public Finance Department	Orrick Herrington & Sutcliffe, LLP
Lino	Del Signore	President	Eagle Consulting
Amy	Doppelt	Managing Director	Fitch Ratings
Arnold	Grisham*	Managing Director	Grisham & Prout, LLC
Richard	Hiscocks	Partner	Orrick, Herrington & Sutcliffe, LLP
Mark	Holmstedt*	Principal	Westhoff, Cone & Holmstedt
Ursula	Hyman	Partner	Latham & Watkins LLP
Michelle	Issa	Managing Director	Bear Stearns
Jacquelynne	Jennings	Partner	Lofton & Jennings
David	Johnson	Managing Director	Banc of America Securities, LLC
Mike	Klugman	Senior Vice President	BNY Western Trust Company
Kenneth	Kurtz	Managing Director	Moody’s Investor Service
Norma	Lammers	Deputy Executive Director, Administrative Services	CA State Association of Counties
Leslie	Lava	Attorney	Law Offices of Leslie M. Lava
Jan	Mazyck	Managing Director	Public Financial Management
Kathleen A.	McDonough	Managing Director	AMBAC Assurance Corp.
Bernard J.	Mikell, Jr.	First Vice President	UBS PaineWebber, Inc.
Monique	Moyer	Director, Mayor’s Office of Public Finance	City and County of San Francisco

Andrew Stephanie	Nakahata Petersen	Vice President Senior Vice President, Money Fund and Municipal Research	Goldman, Sachs & Co. Charles Schwab & Co.
Tim Nikolai	Schaefer Sklaroff*	President Vice President	Fieldman, Rolapp & Associates Citigroup Global Markets, Inc.
Mary Anna	Vattimo Vega	City Treasurer Asst. City Manager, Finance & IT	City of San Diego, Office of the City Treasurer City of Richmond
Dawn Robert	Vincent Whalen*	Managing Director Shareholder	Stone & Youngberg, LLC Stradling Yocca Carlson & Rauth
Steve	Zimmermann	Managing Director	Standard & Poor's

INVESTMENT TECHNICAL ADVISORY COMMITTEE MEMBERS

Constantine William	Baranoff* Blackwill*	Attorney Senior Vice President	Kronick Moskowitz Tiedemann & Girard Salomon Smith Barney
Lee	Buffington*	Treasurer-Tax Collector	San Mateo County
Kay	Chandler	President	Chandler Asset Management
Raymond	Day*	Chief Investment Officer	City of San Diego Treasurer-Investments
Joya	DeFoor	Treasurer	City of Los Angeles
Gay	Eichhoff*	Regional Director	MBIA Asset Management
Tom	Friery	Treasurer	City of Sacramento
Tony	Garcia	Vice President	Wells Fargo Institutional Securities, LLC
Deborah	Higgins	President	Higgins Capital Management
Nancy	Jones	Managing Director	PFM Asset Management, LLC
Carol	Lew	Shareholder	Stradling, Yocca, Carlson & Rauth
Cherie L.	Raffety	Treasurer-Tax Collector	El Dorado County
A. Craig	Underwood*	President	Bond Logistix

* Signifies *NEW* Members

This Offprint was previously published in DEBT LINE, a monthly publication of the California Debt and Investment Advisory Commission (CDIAC). CDIAC was created in 1981 to provide information, education, and technical assistance on public debt and investment to state and local public officials and public finance officers. DEBT LINE serves as a vehicle to reach CDIAC's constituents, providing news and information pertaining to the California municipal finance market. In addition to topical articles, DEBT LINE contains a listing of the proposed and final sales of public debt provided to CDIAC pursuant to Section 8855(g) of the California Government Code. Questions concerning the Commission should be directed to CDIAC at (916) 653-3269 or, by e-mail, at cdiac@treasurer.ca.gov. For a full listing of CDIAC publications, please visit our website at <http://www.treasurer.ca.gov/cdiac>.

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